



OPG POWER GENERATION PVT. LTD.
CIN : U40109TN2005PTC055442

29th April 2023

The Manager-Listing

BSE Ltd.

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai-400 001.

Dear Sir,

Sub: Certificate in terms of Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended 31.03.2023

With reference to the above subject, please find enclosed herewith Certificate received from M/s. M.K.Madhavan & Associates, Practising Company Secretary, under Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended 31.03.2023.

Kindly take the above information on record and confirm compliance.

Thanking You,

Yours sincerely,

For OPG Power Generation Private Limited

Ajit Pratap Singh
Company Secretary & Compliance officer



Encl: as above

Reg. Off.: OPG Nagar, Periya Obulapuram Village, Nagaraja Kandigai,
Madharapakkam Road, Gummidipoondi, Thiruvallur, TamilNadu, India-601201.

E-mail : admin@opgpowers.com

Website : www.opgpowers.com

M K MADHAVAN & ASSOCIATES

Company Secretaries



New No.204/3, Old No.117/3,
Venkatachalam Street,
Mylapore,
Chennai-600004

8754461850/044-28112015
cs.madhavanmk@gmail.com
mkm@mkmadhavan.com

CERTIFICATE

UNDER REGULATION 61 (4) READ WITH REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31.03.2023

We have examined all relevant books, Registers, records, files and other documents relating to the transfer of securities pertaining to Non-Convertible Debentures (NCDs) of OPG POWER GENERATION PRIVATE LIMITED ("the Company") maintained by M/s NSDL Database Management Limited, 4th Floor, A Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai, 400013, Registrar and Transfer Agents of the Company (RTA) for the period from 01.04.2022 to 31.03.2023 for the purpose of issuing a certificate under Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and RTA and to the best of our knowledge, we hereby certify that:

"There were no instances of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies during the above mentioned financial year pertaining to NCDs of the Company."

For M K MADHAVAN & ASSOCIATES,
Company Secretaries,

M K MADHAVAN
Proprietor,
Membership No.:8408
C.P. No.: 16796
P.R. No.: 1221/2021



UDIN: F008408E000219322
Date: 28.04.2023
Place: Chennai